



SARLAC

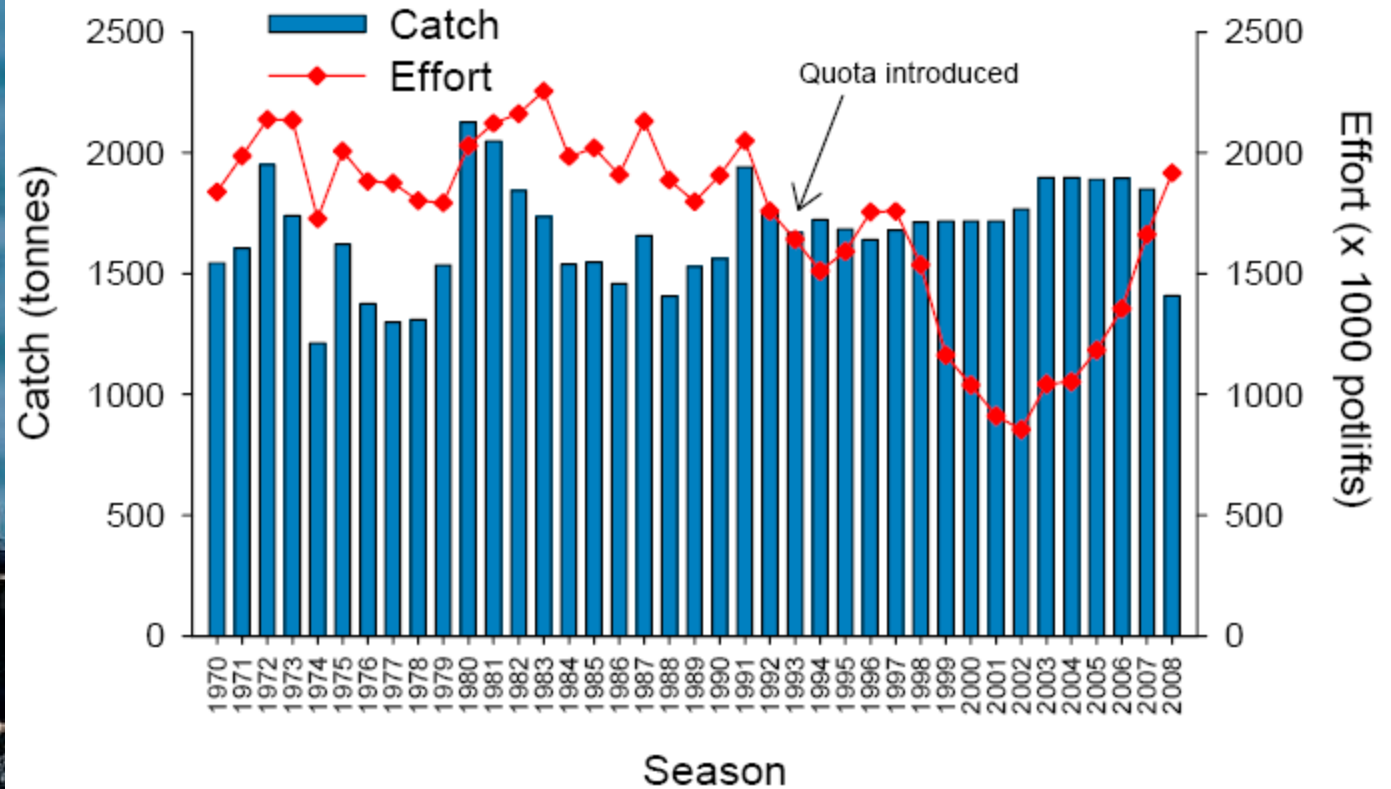
**The South Australian
'Lobster Scene'
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SA Southern Zone Catch Stats:

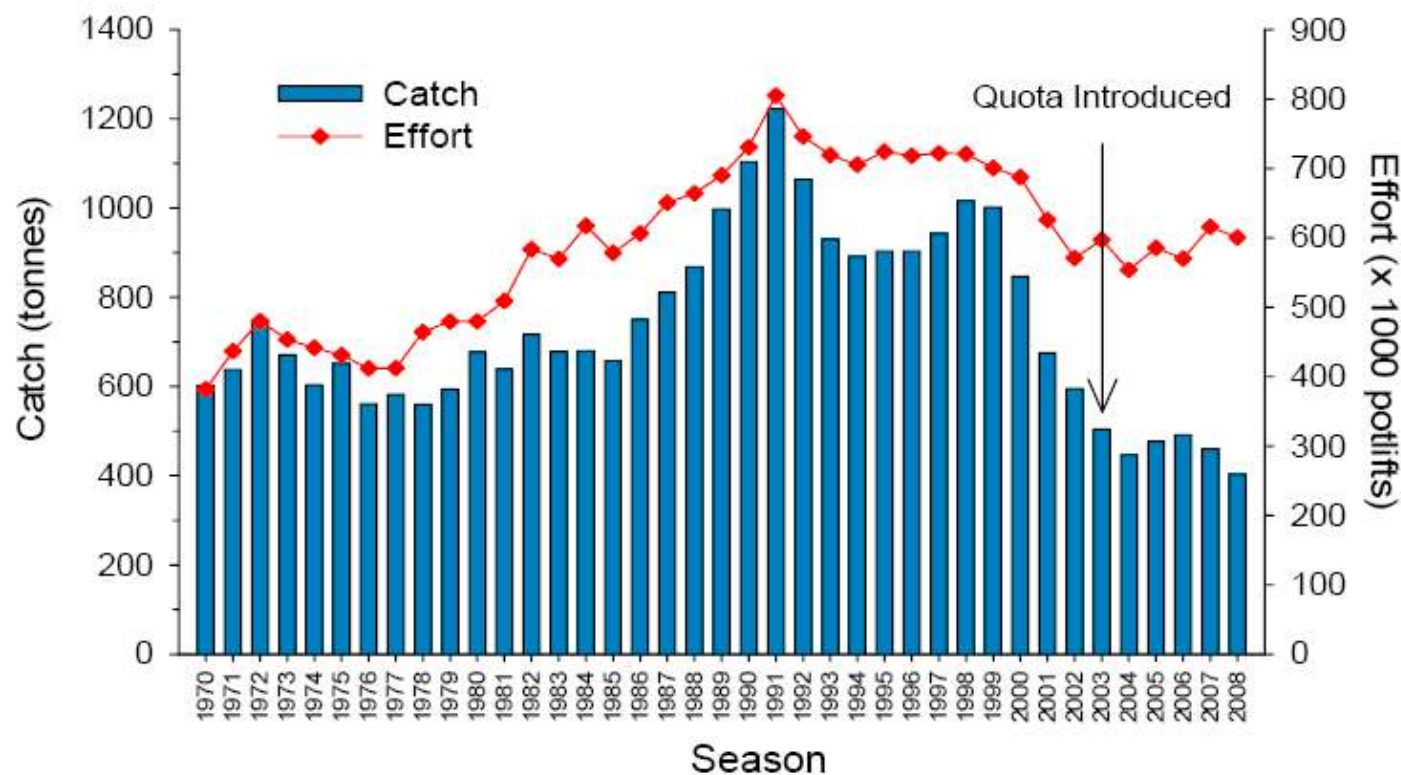


Catch 2007 = 1849.6 (97%; 50.4t below 1900t TACC)

Catch 2008 = 1407.3 (79.5% 362.7t below 1770t TACC)



SA Northern Zone Catch Stats:



Annual Catch 2007 = 459.2 t (88% 520t TACC)
Annual Catch 2008 = 402.7 t (85% 470t TACC)



The Stock Status & Price:



Southern Zone

- 2008/09 TACC = 1,770 tonnes
- 2008/09 Total Commercial Catch = 1,407 tonnes
- 2009/10 Industry TACC Recommendation = 1,600 tonnes
- 2009/10 Formal TACC = 1,400 tonnes
- Estimated Average Beach Price = \$55/kg

Northern Zone

- 2008/09 TACC = 470 tonnes
- 2008/09 Total Commercial Catch = 403 tonnes
- 2009/10 Industry TACC Recommendation = 400 tonnes
- 2009/10 Formal TACC = 310 tonnes
- Estimated Average Beach Price = \$43/kg



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Cost of Management:

Southern Zone

- 2008/09 Total Fee = \$2,523,408
- 2009/10 Total Fee = \$2,594,161 (+ 3%)
- Research = 27.5% of Fee (\$711,304)
- Compliance = 43.7% of Fee (\$1,134,768)
- 2009/10 = \$1.85/kg

Northern Zone

- 2008/09 Total Fee = \$1,118,384
- 2009/10 Total Fee = \$1,164,585 (+ 4%)
- Research = 26% of Fee (\$304,844)
- Compliance = 49.3% of Fee (\$573,598)
- 2009/10 = \$3.76/kg



What Else is Happening?



Management Plans:

- 2009/10 last year under interim 3 year Management Plans for both Zones (established under 1982 Act).
- Decisions made outside of the Harvest Strategies in both zones for the past 2 years.
- Likely interim arrangements for 2010/11 season
- New plans to be developed under the 2007 Act for the 2012/13 season.
- Big ticket issues for new plans are:
 - Harvest Strategy Development (prescriptive / flexible??)
 - Resource Allocation / Resource Sharing
 - What are the best performance indicators / parameters on which to base fishery management decisions.



What Else is Happening?



Marine Parks:

- Industry remains dissatisfied with the process and result to date - our Environment Minister has not delivered on his promises (Compensation and Parliamentary Approval).
- Outer boundaries declared and passed in Parliament reduction from 46% to 44% of State waters - 2%!
- Revised boundaries have been rejected given their establishment is based on demonstrably flawed scientific principles.
- Scientific basis for establishment of marine parks remains as the sticking point between Govt and conservation sector and the majority of stakeholders.
- The industry has maintained the defensible position that parks must be developed based on clearly identifiable threats to the marine environment that can best be addressed through the establishment of a marine park.
- We now wait for the zoning process (2 years) to begin - we have **NO** compensation provisions at this time, this **MUST** be addressed before we engage.